**INTEREST RATES MARKET NOTICE**

**Date: 10 September 2014**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC12”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 11 September 2014 under its **Domestic Medium Term Note Programme** dated **7 June 2012**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 1,570,000,000.00

**Bond Code** FIFC12

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 7.05%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 10 March 2015

**Books Close** 28 February 2015

**Interest Payment Date(s)** 10 March 2015

**Last Day to Register** By 17:00 on 27 February 2015

**Issue Date** 11 September 2014

**Date Convention** Following

**Interest Commencement Date** 11 September 2014

**First Interest Payment Date** 10 March 2015

**ISIN No.** ZAG000119454

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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